**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 July 2022**

**Subject:** New Financial Instrument Listing

***(*ABSA BANK LIMITED – “ASN887”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 July 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN887

**Nominal Issued** R391,200,000.00

**Issue Price** 102.13857%

**Coupon 7.733% (3 Month JIBAR as at 29 June 2022 of 5.008% plus 272.5bps) per APS**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2028

**Books Close Date** 19 March, 19 June, 19 September, 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 12 July 2022

**Date Convention** Following

**Interest Commencement Date** 12 July 2022

**First Interest Payment Date** 29 September 2022

**ISIN No.** ZAG000188129

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN887%20PricingSupplement1207.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN887%20PricingSupplement1207.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000